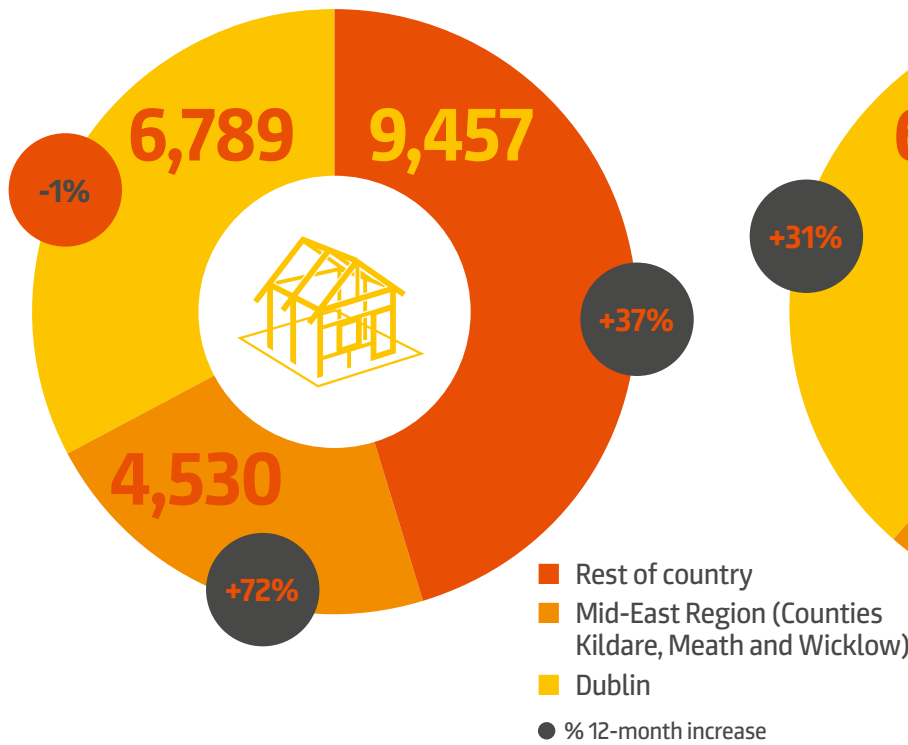


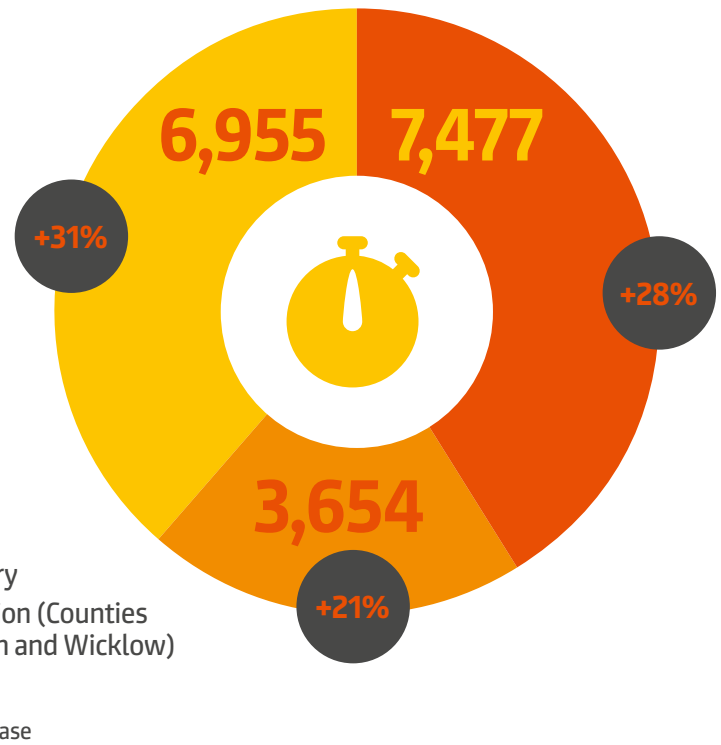
Planning Permissions Granted (Q4 2017)

Total nationwide units:
20,776 (up 27% year on year)

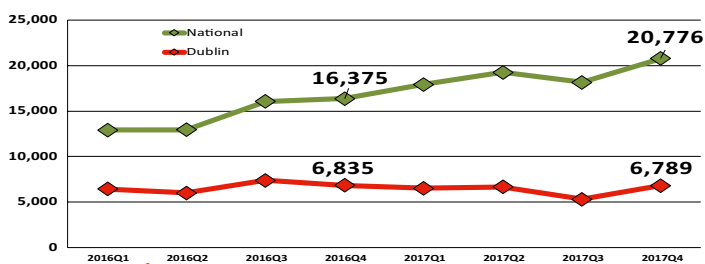


Commencement Notices (March 2018)

Total nationwide notices:
18,086 (up 27% year on year)

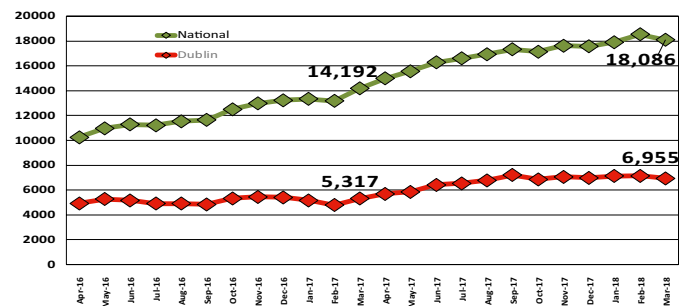


Planning Permissions - 12 month rolling total of number of units granted permission



Source: CSO

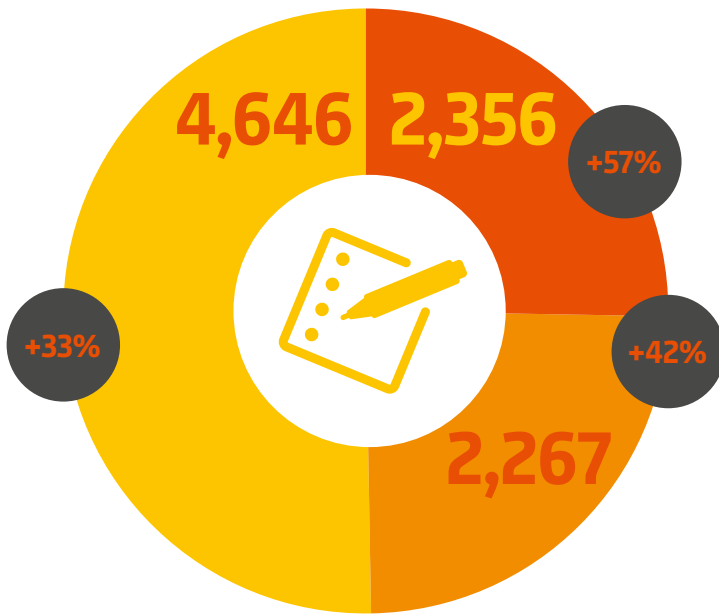
Total Units Commenced - 12 Month Rolling Total



Source: DHPCLG/BCMS

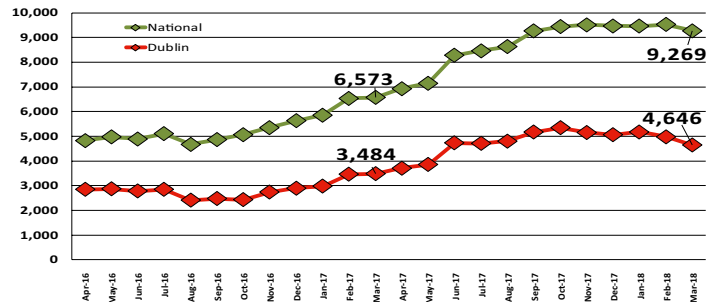
Registrations (March 2018)

Total nationwide units:
9,269 (up 41% year on year)



- Rest of country
- Mid-East Region (Counties Kildare, Meath and Wicklow)
- Dublin
- % 12-month increase

Registrations - 12 month rolling total



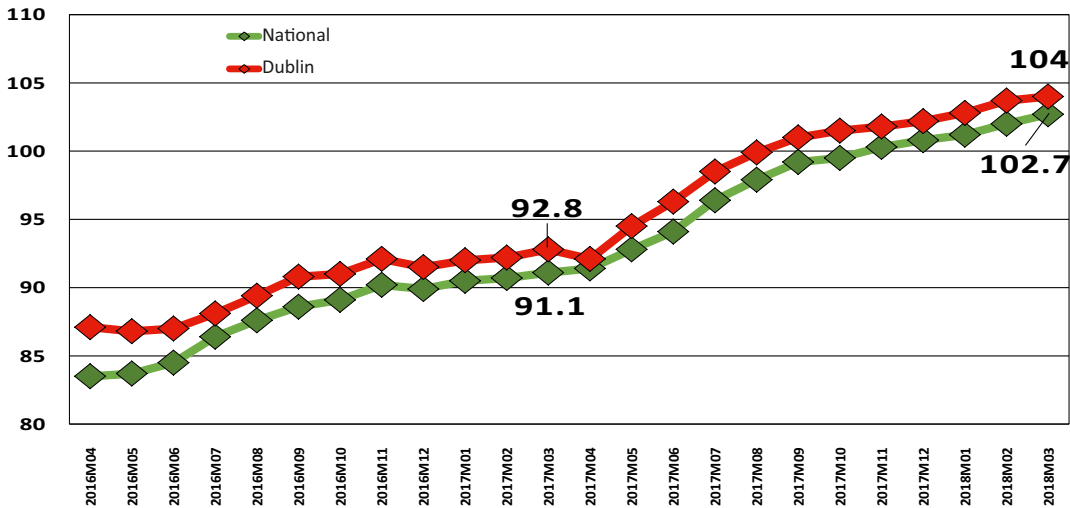
Source: Homebond

ESB Connections

A cross-Departmental group, the Housing Data Analytics Group, has been meeting since last year to assess existing housing data sources and consider what improvements are needed in this respect across the entire build lifecycle. One critical aspect of this is the delivery of reliable data on housing completions, an area where there has been some commentary on the long standing data source, ESB Connections. The Department has been seeking an improved breakdown in relation to the different elements within the overall data and initiated a process of collaboration with ESB Networks and the Central Statistics Office to obtain additional, more granular data from their datasets some time ago. We expect to see improved analysis on the foot of this work by the CSO this quarter. Arising from this development, the Department has agreed that ESB Networks no longer needs to supply the monthly connections dataset to the Department of Housing Planning and Local Government as the dataset being supplied to the CSO is more detailed. This element of the monthly report will be recommenced after the first publication of the new CSO time series.

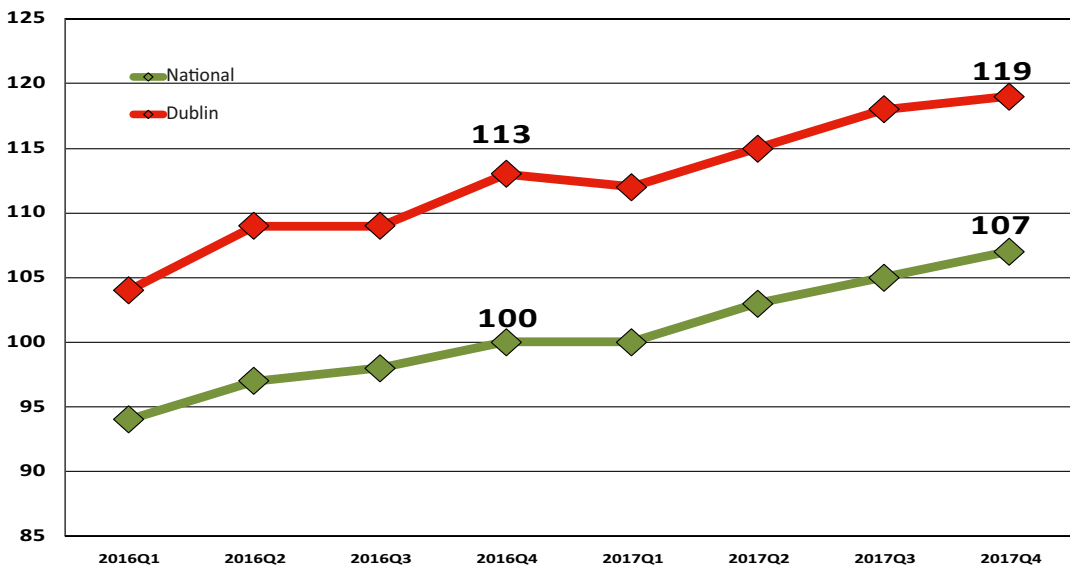
Prices – Purchase and Rent – Latest Annual Rate of Change

Residential Property Price Index All Residential Properties
April 2016 - March 2018 (Jan 2005=100)



Source: CSO

RTB Rent Index Q1 2016 - Q4 2017 (2007 Q3=100)



Source: Residential Tenancies Board

Footnote

1. "Rest of Ireland" in the context of Rental data refers to Ireland excluding the Greater Dublin Area, whereas in respect of prices it refers to Ireland excluding Dublin only



Purchase

National
+12.7%

Dublin
+12.1%

Rest of Ireland¹
+13.4%



Rent

National
+6.4%

Dublin
+5.2%

Rest of Ireland¹
+7.1%